

Quarterly Branch Insights: Session 2 – Building on Success: In-Store Best Practices Unveiled

Instructions: This worksheet is designed to help you reflect on your current practices and identify areas for improvement. For each section, jot down new ideas and tips that you can implement at your branch. Be specific and actionable in your description.

Team Culture:

What best practice shared today will you implement to enhance your team's culture?

Retail Relations:

Which best practiced shared today will you implement to strengthen your retail relations?

Promotions:

What best promotional idea shared today will you implement to make your branch's promotions more engaging?

Business Development:

What best idea shared today will you introduce to energize your business development efforts?
